

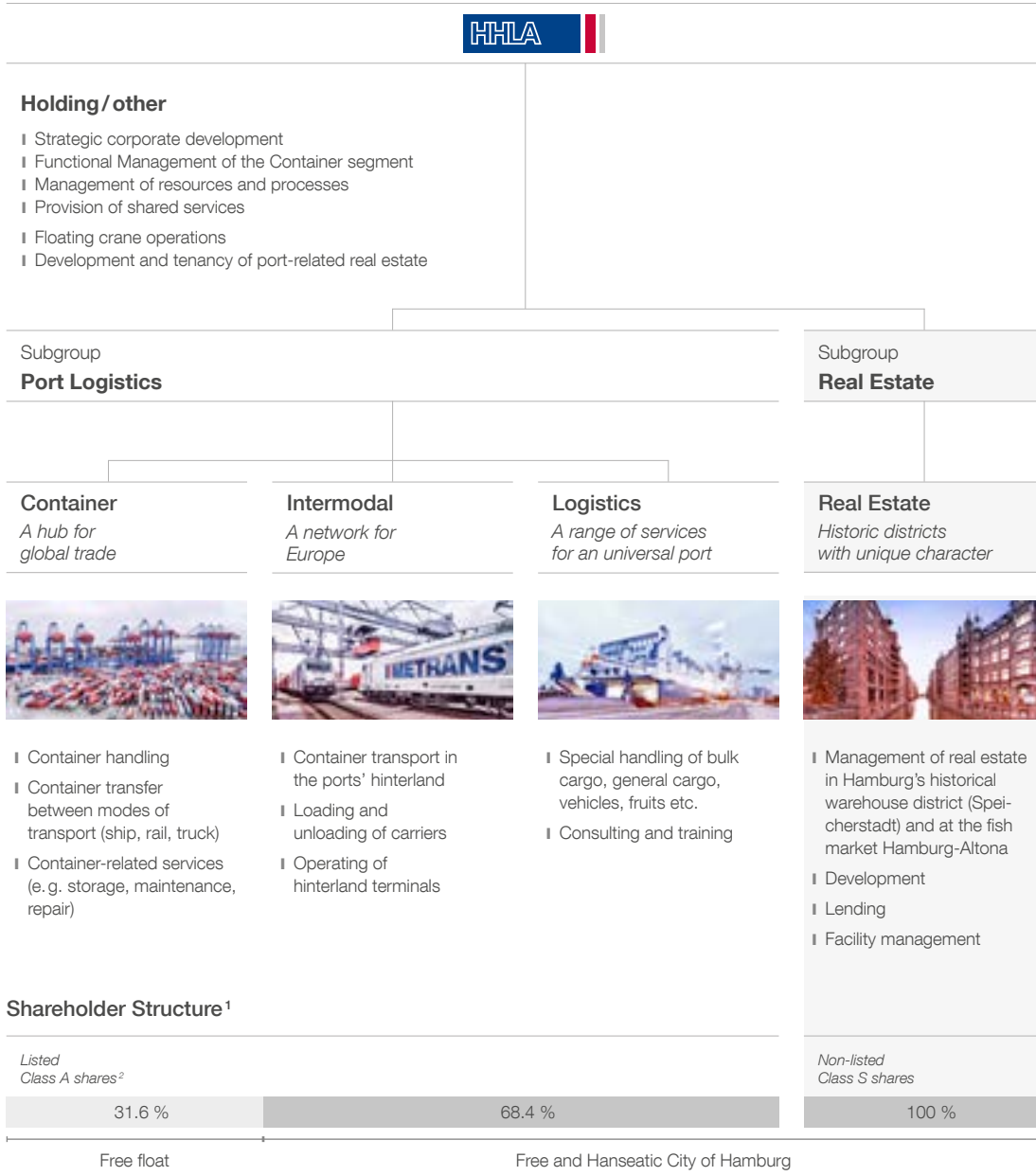
HAMBURGER HAFEN UND LOGISTIK AG

Fact sheet



Hamburger Hafen und Logistik AG (HHLA) is one of the leading port and transport logistics groups in the European North Range. With its **Container**, **Intermodal** and **Logistics segments** HHLA is positioned vertically along the transport chain. Efficient container terminals, high-performance transport systems and a full range of logistics services form a complete network between the overseas port and its European hinterland. Since it was founded, HHLA has also developed and let **real estate** in Hamburg.

Group structure at a glance



Financial calendar

27 March 2019
Annual Report 2018

9 May 2019
Interim Statement
January – March 2019

18 June 2019
Annual General Meeting (AGM),
Hamburg Messe

14 August 2019
Half-Year Financial Report
January – June 2019

13 November 2019
Interim Statement
January – September 2019

The financial calendar of HHLA with other events can be found on:

► www.hhla.de/financial-calendar

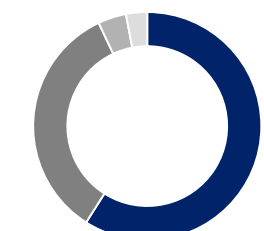
HHLA_IR

Current company announcements can be found on the Twitter channel HHLA_IR



Revenue 2018

split by segments in %



59 % Container
34 % Intermodal
4 % Logistics
3 % Real Estate

¹ Share capital as of 23.04.2012: € 72,753,334.00, divided up into 70,048,834 Class A shares and 2,704,500 Class S shares. No-par-value registered shares

² SCN: A0S848, ISIN: DE000A0S8488, Symbol: HHFA

Stock exchanges: Frankfurt/Main, Hamburg (Regulated market/Prime Standard)

Indices: SDAX, MSCI Germany Mid & Small Cap, Haspax

Key figures

in € million	Port Logistics subgroup ^{1,2}		
	2018	2017	Change
Revenue and earnings			
Revenue	1,258.5	1,220.3	3.1 %
EBITDA	297.8	274.5	8.5 %
EBITDA margin in %	23.7	22.5	1.2 pp
EBIT	188.4	156.6	20.3 %
EBIT margin in %	15.0	12.8	2.2 pp
Profit after tax	129.1	96.0	34.5 %
Profit after tax and non-controlling interests	102.9	71.2	44.5 %
Earnings per share in € ³	1.47	1.02	44.5 %
Dividend per share in € ⁴	0.80	0.67	19.4 %
Cash flow statement and investments			
Cash flow from operating activities	214.8	258.9	- 17.0 %
Investments	132.9	136.4	- 2.6 %
Performance data			
Container throughput in thousand TEU	7,336	7,196	1.9 %
Container transport in thousand TEU	1,480	1,480	0.0 %

in € million	31.12.2018	31.12.2017	Change
Balance sheet			
Balance sheet total	1,783.3	1,658.9	7.5 %
Equity	564.5	555.8	1.6 %
Equity ratio in %	31.7	33.5	- 1.8 pp
Employees			
Number of employees	5,905	5,551	6.4 %

¹ Before consolidation between subgroups

² Listed Class A shares

³ Basic and diluted

⁴ 2018: Dividend proposal