

Hamburger Hafen und Logistik AG (HHLA) is one of the leading port and transport logistics groups in the European North Range. With its Container, Intermodal and Logistics segments HHLA is positioned vertically along the transport chain. Efficient container terminals, high-performance transport systems and a full range of logistics services form a complete network between the overseas port and its European hinterland. Since it was founded, HHLA has also developed and let real estate in Hamburg.

### Group structure at a glance

## HHLA

### Holding/other

Subgroup

Container

Container handling

Container transfer

between modes of

transport (ship, rail, truck)

■ Container-related services

(e.g. storage, maintenance,

**Port Logistics** 

- Strategic corporate development
- Functional Management of the Container segment
- Management of resources and processes
- Provision of shared services
- Floating crane operations
- Development and tenancy of port-related real estate

### Subgroup **Real Estate**

### Intermodal

A hub for global trade A network for Europe

Container transport in

the ports' hinterland

unloading of carriers

hinterland terminals

Loading and

Operating of

### Logistics

A range of services for an universal port

### Real Estate

Historic districts with unique character

- Special handling of bulk cargo, general cargo, vehicles, fruits etc
- Consulting and training



- Management of real estate in Hamburg's historical warehouse district (Speicherstadt) and at the fish market Hamburg-Altona
- Development
- Lending
- Facility management

### Non-listed Class S shares

100 %

### Shareholder Structure<sup>1</sup>

Listed Class A shares<sup>2</sup>

repair)

68.4 % 31.6 %

Free float Free and Hanseatic City of Hamburg

- Share capital as of 23.04.2012: €72,753,334.00, divided up into 70,048,834 Class A shares and 2,704,500 Class S shares. No-par-value registered shares

### 27 March 2019

Annual Report 2018

### 9 May 2019

Interim Statement January - March 2019

#### 18 June 2019

Annual General Meeting (AGM), Hamburg Messe

### 14 August 2019

Half-Year Financial Report January - June 2019

### 13 November 2019

Interim Statement January - September 2019

The financial calendar of HHLA with other events can be found on:

► www.hhla.de/financial-calendar



Current company announcements can be found on the Twitter channel



Use the

### Revenue 2018

split by segments in %

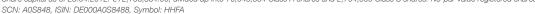


59 % Container

Intermodal

4 % Logistics

3 % Real Estate



Stock exchanges: Frankfurt/Main, Hamburg (Regulated market/Prime Standard) Indices: SDAX, MSCI Germany Mid & Small Cap, Haspax



# **Key figures**

in € million	Port Logistics subgroup 1.2		
	2018	2017	Change
Revenue and earnings			
Revenue	1,258.5	1,220.3	3.1 %
EBITDA	297.8	274.5	8.5 %
EBITDA margin in %	23.7	22.5	1.2pp
EBIT	188.4	156.6	20.3%
EBIT margin in %	15.0	12.8	2.2 pp
Profit after tax	129.1	96.0	34.5%
Profit after tax and non-controlling interests	102.9	71.2	44.5%
Earnings per share in €3	1.47	1.02	44.5%
Dividend per share in € <sup>4</sup>	0.80	0.67	19.4%
Cash flow statement and investments			
Cash flow from operating activities	214.8	258.9	- 17.0%
Investments	132.9	136.4	- 2.6 %
Performance data			
Container throughput in thousand TEU	7,336	7,196	1.9 %
Container transport in thousand TEU	1,480	1,480	0.0%
in € million	31.12.2018	31.12.2017	Change
Balance sheet			
Balance sheet total	1,783.3	1,658.9	7.5%
Equity	564.5	555.8	1.6%
Equity ratio in %	31.7	33.5	- 1.8pp
Employees			
Number of employees	5,905	5,551	6.4%

Before consolidation between subgroups
Listed Class A shares
Basic and diluted
2018: Dividend proposal