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## **Hamburger Hafen und Logistik Aktiengesellschaft**

### **Hamburg**

ISIN DE000A0S8488 / WKN A0S848 (A Shares)

ISIN DE000A289VH0 / WKN A28 9VH (subscription rights / dividend entitlements – payment in cash)

ISIN DE000A289VS7 / WKN A28 9VS (exercised subscription rights / proportionate dividend entitlements – delivery in shares)

### **Announcement of the Subscription Price and the Subscription Ratio**

We refer to the subscription offer announced in the *Bundesanzeiger* (German Federal Gazette) on 21 August 2020 regarding the resolution passed by the Executive Board of Hamburger Hafen und Logistik Aktiengesellschaft (the “**Company**”) on 19 August 2020 with the approval of the Supervisory Board on 19 August 2020 on a capital increase against contributions in kind from new shares originating from authorised capital.

On 19 August 2020, the Executive Board of the Company resolved with the approval of the Supervisory Board on 19 August 2020 to use the authorised capital in accordance with § 3 (4) of the Company’s articles of association (**Authorised Capital I**) to increase the share capital by up to € 2,366,514.00 by issuing up to 2,366,514 no-par value registered shares in the A Shares class with a proportionate amount of share capital in the Company of € 1.00 (the “**New Shares**”) in return for contributions in kind with subscription rights. The New Shares are fully entitled to dividends as of 1 January 2020.

On the basis of the principles announced in the subscription offer for setting the Subscription Price and the Subscription Ratio, the Executive Board of the Company resolved on 4 September 2020 as follows:

**The Subscription Price per New Share is € 15.239.**

### **The Subscription Ratio is 31.1 : 1.**

Therefore, the contribution in kind to be made per New Share subscription consists of 31.1 Proportionate Dividend Entitlements arising from the resolution by the Annual General Meeting of the Company on 20 August 2020 in the amount of € 0.49 per A Share entitled to dividends.

The subscription period runs until 7 September 2020, 6 pm (CEST).

#### **Sale restrictions**

The New Shares will only be offered to the public in the Federal Republic of Germany. The subscription rights and A Shares referred to herein have not been and will not be registered under the U.S. Securities Act. The subscription rights and A Shares are neither offered for sale nor sold in the United States of America.

**Hamburg, September 2020**

**Hamburger Hafen und Logistik Aktiengesellschaft**

*The Executive Board*