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## Hamburger Hafen und Logistik Aktiengesellschaft

### Hamburg

ISIN DE000A0S8488 / WKN A0S848 (A Shares)

ISIN DE000A3E5AY6 / WKN A3E5AY (subscription rights / dividend entitlements – payment in cash)

ISIN DE000A3E5AZ3 / WKN A3E5AZ (exercised subscription rights / proportionate dividend entitlements – delivery in shares)

### Announcement of the Subscription Price and the Subscription Ratio

We refer to the subscription offer announced in the *Bundesanzeiger* (German Federal Gazette) on 11 June 2021 regarding the resolution passed by the Executive Board of Hamburger Hafen und Logistik Aktiengesellschaft (the “**Company**”) with the approval of the Supervisory Board on a capital increase against contributions in kind from new shares originating from authorised capital.

On 28 May 2021, the Executive Board of the Company resolved with the approval of the Supervisory Board on 28 May 2021 to use the authorised capital in accordance with § 3 (4) of the Company’s articles of association (**Authorised Capital I**) to increase the share capital by up to € 1,500,000 by issuing up to 1,500,000 no-par value registered shares in the A Shares class with a proportionate amount of share capital in the Company of € 1.00 (the “**New Shares**”) in return for contributions in kind with subscription rights. The New Shares are fully entitled to dividends as of 1 January 2021.

On the basis of the principles announced in the subscription offer for setting the Subscription Price and the Subscription Ratio, the Executive Board of the Company resolved on 25 June 2021 as follows:

**The Subscription Price per New Share is € 20.992.**

**The Subscription Ratio is 65.6 : 1.**

Therefore, the contribution in kind to be made per New Share subscription consists of 65.6 Proportionate Dividend Entitlements arising from the resolution by the Annual General Meeting of the Company on 10 June 2021 in the amount of € 0.32 per A Share entitled to dividends.

The subscription period runs until and including 28 June 2021, 24:00 hours (CEST).

### **Sale restrictions**

The New Shares will only be offered to the public in the Federal Republic of Germany. The subscription rights and the A Shares referred to herein have not been and will not be registered in accordance with the U.S. Securities Act of 1933, as amended (the “Securities Act”), or with the securities regulators of individual states or other territories of the United States of America. The subscription rights and A Shares are neither offered for sale nor sold in the United States of America. At no time may the subscription rights and new A shares be offered, sold, exercised, pledged or transferred, neither directly nor indirectly, to the or within the United States of America, except to Qualified Institutional Buyers (“QIBs”) as defined in Rule 144A of the Securities Act or pursuant to an exemption from the registration requirements of the Securities Act or in such a transaction that is not covered by them, if it does not constitute a breach of applicable securities legislation in the individual states of the United States of America.

**Hamburg, June 2021**

### **Hamburger Hafen und Logistik Aktiengesellschaft**

#### ***The Executive Board***

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