

VOTING RIGHTS ANNOUNCEMNT

Convenience Translation

Notification of Major Holdings on 19 September 2017

1. Details of issuer

Hamburger Hafen und Logistik AG Bei St. Annen 1 20457 Hamburg Germany

2. Reason for notification

| X Acquisition/disposal of shares with voting rights |
|--|
| Acquisition/disposal of instruments |
| Change of breakdown of voting rights |
| Other reason: Acquisition of subsidiary by way of merger |

3. Details of person subject to the notification obligation

| Name: | City and country of registered office: |
|---------------------------|--|
| First Eagle Overseas Fund | New York, USA |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached

14.09.2017

6. Total positions

| or rotal position | | | | |
|-----------------------|---|---------------------|-----------|------------|
| | % of voting rights attached to shares (total of 7.a.) | through instruments | 00th in % | |
| Resulting situation | 2.99 % | 0 % | 2.99 % | 72,753,334 |
| Previous notification | 3.02 % | | | |



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7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

| ISIN | absolute | | in % | |
|--------------|-----------------|----------------|----------------|----------------|
| | direct indirect | | direct | indirect |
| | (Sec. 21 WpHG) | (Sec. 22 WpHG) | (Sec. 21 WpHG) | (Sec. 22 WpHG) |
| DE000A0S8488 | 2,174,133 0 | | 2.99 % | 0 % |
| Total | 2,174,133 | | 2.99 % | |

b.1. Instruments according to Sec. 25 Abs. 1 Nr. 1 WpHG

| Type of | Expiration or | Exercise or conversion | Voting rights | Voting rights |
|------------|---------------|------------------------|---------------|---------------|
| instrument | maturity date | period | absolute | in % |
| | | Total | | % |

b.2. Instruments according to Sec. 25 Abs. 1 Nr. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|--------------------|
| | | | Total | % |

8. Information in relation to the person subject to the notification obligation

X Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

| Name | % of voting rights (if at least held 3% or more) | instruments (ii at least neid 5% or | , |
|------|--|-------------------------------------|-------|
| | , | more) | more) |
| | % | % | % |

9. In case of proxy voting according to § 22 Abs. 3 WpHG

| Date of general meeting: | |
|---|--------------------------|
| Holding position after general meeting: | % (equals voting rights) |

Language:English

Company: Hamburger Hafen und Logistik AG

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20457 Hamburg, Germany

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